

CHESTERFIELD BLUE VALLEY COMMUNITY IMPROVEMENT DISTRICT

NOTICE OF MEETING OF THE BOARD OF DIRECTORS

Monday, July 21, 2014  
1:00 PM CDT

7700 Forsyth Boulevard, Suite 1100  
Clayton, Missouri 63105

Or via telephone at: 1-888-595-2455 (Conference Code: 3142594585)

Agenda

1. Roll Call.
  - a. Directors: R. Dean Wolfe, Marian Nunn, Arthur Spellmeyer, Emily Zimmermann, Brian Voyles
  - b. Others in Attendance
2. Approval of Prior Meetings Minutes – December 23, 2013.
3. Public Forum.
4. Communications to the Board from Property Owners and Other Parties Contracting or Corresponding with the Board.
5. Report of the Chairman of the Board.
6. Report of the Treasurer.
7. Consideration of Resolutions or Other Matters to be Voted Upon:
  - a. Approve issuance of Series 2014A Bonds and Series 2014B Bonds and execution of related bond documents
  - b. Approve modification of 2014 budget to provide for allocation of sales and use tax revenues to bond debt service and other accounts established under the bond documents
  - c. Approve engagement of Piper Jaffray & Co. to serve as financial monitor
  - d. Approve 3<sup>rd</sup> submission of development costs of Chesterfield Blue Valley, LLC
  - e. Approve issuance of 2<sup>nd</sup> tranche Subordinate Series B Note upon approval of costs by the City of Chesterfield
  - f. Approve *Consent to Pledge and Security Agreement* in favor of Montgomery Bank for collateral assignment of promissory notes by Chesterfield Blue Valley, LLC
8. Old Business.
9. New Business.
10. Closed or Executive Session, if any.
11. Adjournment.

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The public may attend and observe the meeting at the location shown above. Directors may attend the above meeting in-person or by means of telephone conference. The District will make reasonable accommodations for any known disability that may interfere with a person's ability to participate in this public meeting. Persons needing an accommodation should notify Thomas Smallwood at 314-259-4585 or in person at 7700 Forsyth Boulevard, Suite 1100, Clayton, Missouri, prior to the meeting to allow adequate time to make any needed arrangements.

This Notice was posted on July 18, 2014, more than 24 hours in advance of the scheduled meeting time.